



**ULTRAPAY LIMITED ('the Company')
(ASX: ULT)**

Late Lodgement of Appendix 4E

27 August 2007

UltraPay Limited (Ultrapay or the Company) wishes to advise that it will not lodge an Appendix 4E for the year ended 30 June 2007 by the due date of 31 August 2007. The Company will seek a voluntary suspension of trading while it concludes a strategic review and is able to meet its reporting requirements.

Wens Brinkman
Chief Executive Officer

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