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Melbourne 22 May 2008 – Fulcrum Equity Limited (Fulcrum or the Company) (ASX:FUL) is pleased to announce it has entered into an agreement with MSI (Holdings) Pty Ltd (MSI) for:

- i. the novation of the current loan agreement between the Company and Ultrapay Limited; and
- ii. the sale of 29,106,068 shares the Company currently holds in Ultrapay Limited.

A non-refundable interim deposit has been paid to the Company and final settlement is scheduled for 30 May 2008.

MSI is the majority shareholder of Mainstreet International Group Limited, an unlisted public company.

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